



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in

AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments have offered sell stock by way of auction, for an aggregate amount of **₹22,500 crore** (Face Value).

Sr. No.	State/UT	Amount to be raised (₹ cr)	Additional borrowing (Green shoe) option (₹ cr)	Tenure (in years)	Type of auction
1.	Andhra Pradesh	1,000	-	11	Yield based
		1,000	-	18	Yield based
2.	Assam	1,000	-	10	Yield based
3.	Bihar	2,000	-	8	Yield based
4.	Chhattisgarh	1,000	-	8	Yield based
5.	Haryana	500	-	10	Yield based
		1,000	-	12	Yield based
6.	Kerala	1,000	-	22	Yield based
7.	Madhya Pradesh	2,000	-	12	Yield based
		1,000	-	15	Yield based
8.	Punjab	1,500	-	12	Yield based
9.	Rajasthan	1,000	-	10	Yield based
10.	Tamil Nadu	1,000	-	10	Yield based
11.	Telangana	1,000	-	9	Yield based
		1,000	-	21	Yield based
12.	Uttar Pradesh	3,000	-	12	Yield based
13.	Uttarakhand	500	-	10	Yield based
14.	West Bengal	2,000	-	16	Yield based
Total		22,500			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **October 03, 2023 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbitdirect.org.in>). For further details please refer to RBI press release dated **September 27, 2023 (Wednesday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

NELCAST LIMITED

CIN : L27109AP1982PLC003518

Regd. Office: 34, Industrial Estate, Gudur - 524 101. Tel : 08624 - 251266. Fax : 08624 - 252066. Website : www.nelcast.com Email: nelcast@nelcast.com

INFORMATION TO THE SHAREHOLDERS INFORMING ABOUT ONLINE DISPUTE RESOLUTION PORTAL

This is to inform the Investors of Nelcast Limited that the Securities and Exchange Board of India (SEBI), vide circular no. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/131 dated July 31, 2023 read with circular no. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/135 dated August 4, 2023, has issued guidelines regarding online resolution of disputes in the Indian Securities Market inter-alia between Investors/Clients and listed companies (including their Registrar and Share transfer agents) or any of the specified intermediaries/regulated entities in securities market and has launched a common Online Dispute Resolution Portal (ODR Portal). The said circulars can be accessed on the website of the Company at www.nelcast.com under 'Information/Disclosure' tab appearing under 'Investors' Section as well as the website of SEBI.

Please note that the existing framework of SCORES portal for raising any investor grievances shall continue to be in force. The aforesaid SEBI circular inter-alia provides that an Investor shall first take up his/her/their grievance with the Company directly. If the grievance is not redressed satisfactorily, the Investor may, in accordance with the SCORES guidelines, escalate the same through the SCORES Portal in accordance with the process laid out therein. After exhausting these options for resolution of the grievance, if the investor is still not satisfied with the outcome, he/she/they may then refer any unresolved issue of any service requests/service related complaints for due resolution by harnessing online ODR Portal. The web link to access the ODR Portal is <https://smartodr.in/login>. For further details, please refer to the aforesaid SEBI circulars.

For NELCAST LTD.
Sd/-
(S.K. SIVAKUMAR)
Company Secretary

Place : Gudur
Date : 29th September 2023

CAROL INFO SERVICES LIMITED

CIN: U74999MH1979PLC021942

Registered Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Telephone: +91 22 2653 4444 / Fax: +91 22 2652 3905
Email ID: investorrelations@carolinfoservices.com
Website: www.carolinfoservices.com

Notice of Annual General Meeting and e-voting

Notice is hereby given that the 43rd Annual General Meeting (the "AGM") of the Members of the Company will be held on Friday, October 20, 2023 at 11:30 AM (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), to transact the businesses set forth in the AGM notice dated September 8, 2023.

In accordance with the General Circular dated May 5, 2020 read with General Circular dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022, December 28, 2022 and September 25, 2023 issued by the Ministry of Corporate Affairs, the Notice of AGM and Annual Report including the Audited Financial Statements for the financial year 2022-23 have been sent in electronic mode to Members whose email IDs are registered with the Company or the Depository Participant(s). The electronic dispatch of Annual Report and the Notice of AGM to Members has been completed on September 28, 2023.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the Company is providing the facility to all its Members (holding shares either in physical or in electronic form) to exercise their vote on the resolutions proposed to be considered at the AGM by electronic means through e-voting platform ("remote e-voting") provided by National Securities Depository Limited ("NSDL").

Further, it is also notified to the Members that:

- The remote e-voting period begins on **Tuesday, October 17, 2023 at 09:00 AM (IST)** and ends on **Thursday, October 19, 2023 at 05:00 PM (IST)**. During this period, Members of the Company holding shares either in physical or electronic form, as on the Records Date/ cut-off date i.e. **Friday, October 13, 2023** may cast their vote through remote e-voting.
- A person, whose name appears in the Register of Members/Beneficial Owners as on the cut-off date i.e. **Friday, October 13, 2023** will be entitled to avail the facility of remote e-voting or e-voting during the AGM. The voting rights of shareholders shall be in proportion to the number of shares of the Company held by them as on the cut-off date.
- The remote e-voting shall not be allowed beyond 05.00 PM (IST) on **Thursday, October 19, 2023**.
- Copy of the Annual Report for the year ended March 31, 2023 and the Notice of AGM inter alia indicating the process and manner of remote e-voting/e-voting have been sent by electronic mode on to those Members whose email addresses are registered with the Company/Depositories as on September 22, 2023.
- Annual Report for the year ended March 31, 2023 and the Notice of AGM are also available on the website of the Company <http://www.carolinfoservices.com>. The Notice of AGM is also available on the website of NSDL at www.evoting.nsdl.com.
- Any person, who becomes a Member of the Company after despatch of the Notice of AGM and holding shares as on the cut-off date i.e. October 13, 2023, may obtain Login ID and Password for e-voting by sending a request to evoting@nsdl.co.in and if the Member is already registered with NSDL for remote e-voting, then he can use his existing User ID and Password for casting the vote through remote e-voting. For details related to remote e-voting, please refer the Notice of AGM.
- The Members who cast their vote through remote e-voting shall be eligible to attend the AGM but shall not be allowed to cast their vote again at the AGM. The Members who have not cast their vote by remote e-voting shall be eligible to attend the AGM and cast their vote during the AGM.

In case of any queries/grievances related to remote e-voting, Members may refer to the Frequently Asked Questions (FAQs) and e-voting user manual available at the Downloads section of www.evoting.nsdl.com or write to Mr. Tejas Chaturvedi at evoting@nsdl.co.in or call at 022 - 4886 7000 / 022 - 2499 7000.

By order of the Board of Directors
For Carol Info Services Limited

Place: Mumbai
Date: September 28, 2023

Stephen D'souza
Managing Director

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.
Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Multi-Asset Fund and ICICI Prudential Equity-Arbitrage Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on October 5, 2023*:

Name of the Schemes/Plans	Quantum of IDCW per unit) (Face Value of ₹ 10/- each) ^{5#}	NAV as on September 27, 2023 (₹ Per unit)
ICICI Prudential Multi-Asset Fund		
IDCW	0.1600	27.6101
Direct Plan – IDCW	0.1600	43.5594
ICICI Prudential Equity-Arbitrage Fund		
IDCW	0.0500	14.3455
Direct Plan – IDCW	0.0500	16.1090

§ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

Corrigendum to the Notice/Addendum No. 015/09/2023 dated September 27, 2023:

Investors/Unit holders of ICICI Prudential Balanced Advantage Fund (IPBAF) and ICICI Prudential Equity & Debt Fund (IPE&D) are requested to note that pursuant to the declaration of Non-Business day (NBD) on Thursday, September 28, 2023 for all non-ETF mutual funds schemes, the Trustee has decided to revise the record date for the IPBAF and IPE&D. The revised record date would be intimated through separate notice.

In view of the above, the Notice No. 015/09/2023 dated September 27, 2023 stands withdrawn.

For ICICI Prudential Asset Management Company Limited
Sd/-
Authorised Signatory

Place: Mumbai
Date : September 29, 2023

No. 016/09/2023

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfiindia.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

7. An upward revision to the Offer Price or the Offer Size, if any, on account of competing offers or otherwise, may be undertaken by the Acquirer at any time prior to the commencement of 1 (One) Working Day before the commencement of the Tendering Period of this Offer, in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. Further, in the event of any acquisition of the Equity Shares by the Acquirer, during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price per Equity Share, the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition, in terms of Regulation 8(8) of the SEBI (SAST) Regulations. Accordingly, in the event, if any SE Share Purchase is at a price higher than the Offer Price as a result of subsequent revisions in the order(s) placed or any other reason whatsoever, then the Offer Price would be revised to the highest price paid by the Acquirer for acquisition of the Equity Shares pursuant to the SE Share Purchase. Further, the Acquirer shall not acquire any Equity Shares after the 3rd (Third) Working Day before the commencement of the Tendering Period and until the expiry of the Tendering Period.

8. As on the date of this DPS, there is no revision in the Offer Price or Offer Size. In the event of a revision in the Offer Price or Offer Size, the Acquirer shall: (a) make corresponding increases to the cash escrow amount in the Escrow Account (*defined below*); (b) make a public announcement in the same newspapers in which this DPS has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges, and the Target Company at its registered office of such revision.

9. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty Six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Eligible Shareholders whose shares have been accepted in the Offer, within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of shares of the Target Company in any form.

V. FINANCIAL ARRANGEMENTS

- The Maximum Consideration i.e., total funding requirement for the Open Offer assuming full acceptance of the Offer is INR 359,12,09,655/- (Indian Rupees Three Hundred Fifty Nine Crore Twelve Lakh Nine Thousand Six Hundred Fifty Five only).
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer and the Manager have entered into an escrow agreement with HDFC Bank Limited ("Escrow Agent") on September 25, 2023 ("Escrow Agreement"), and the Acquirer has created an escrow account named "HIMPL-Open Offer Escrow Account" ("Escrow Account") at the Fort Branch of the Escrow Agent. In accordance with the requirements of Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has deposited in cash an aggregate of INR 90,00,20,000/- (Indian Rupees Ninety Crore Twenty Thousand only) into the Escrow Account. The amount deposited in the Escrow Account is in compliance with the requirements of deposit of escrow amount as per Regulation 17 of the SEBI (SAST) Regulations, i.e., 25% of the first INR 500 crore of the Maximum Consideration. In terms of the Escrow Agreement, the Manager has been authorized to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated September 26, 2023.
- The sources of funds for the Acquirer are available cash and cash equivalents and its liquid securities. The Acquirer has made firm financial arrangements for fulfilling the payment obligations under this Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, and the Acquirer is able to implement this Offer.
- Sen and Ray, Chartered Accountants (FRN: 0303047E) having its office at 322, V Mall, Thakur Complex, Kandivali (E), Mumbai 400101, Tel. No.: +91 76666 03760 (Rakesh Kumar Kogta, partner, membership no.: 122300), vide its certificate dated September 27, 2023 certified that the Acquirer has adequate and firm financial resources through verifiable means to fulfill its obligations under this Offer.

5. Based on the above, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfill its obligations in relation to this Offer through verifiable means in accordance with the SEBI (SAST) Regulations.

6. In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

- As on the date of the DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required to acquire the Offer Shares, that are validly tendered pursuant to this Offer and/or to complete the Underlying Transactions. However, if any statutory or other approval(s) becomes applicable prior to the completion of the Offer, the Offer would also be subject to such statutory or other approval(s) being obtained and the Acquirer shall make necessary applications for such approvals.
- All Eligible Shareholders, including non-residents holders of Equity Shares (including NRIs, OCBs, FIs or FPIs) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Eligible Shareholders classified as OCB, if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.
- Where statutory or other approval(s) extends to some but not all of the Eligible Shareholders, the Acquirer shall have the option to make payment to such Eligible Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Offer.
- In case of delay in receipt of any statutory or other approval(s) which may be required by the Acquirer, as per Regulation 18(1) of the SEBI (SAST) Regulations, SEBI may, if satisfied that such delay in receipt of the requisite statutory or other approval(s) was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approval(s), grant an extension of time for the purpose of completion of this Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest by

the Acquirer to the Eligible Shareholders whose Offer Shares have been accepted in the Offer, at such rate as may be prescribed by SEBI from time to time, in accordance with Regulations 18(11) and 18(11A) of the SEBI (SAST) Regulations.

5. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in Part VI (Statutory and Other Approvals) of this DPS or those which become applicable prior to completion of the Open Offer are not received or a finally refused, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

6. Subject to the receipt of the statutory and other approvals, if any, the Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (Ten) Working Days from the closure of the Tendering Period to those Eligible Shareholders whose Equity Shares are accepted in the Open Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Sr. No.	Activity	Schedule (Day and Date) ^{1#}
1.	Date of PA	Wednesday, September 27, 2023
2.	Date of publication of this DPS	Saturday, September 30, 2023
3.	Last date for filing of the draft letter of offer ("DLOF") with SEBI	Monday, October 9, 2023
4.	Last date for the public announcement for competing offer(s)	Monday, October 23, 2023
5.	Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	Tuesday, October 31, 2023
6.	Identified Date ^{2#}	Thursday, November 2, 2023
7.	Last date by which the LOF is to be dispatched to the Eligible Shareholders whose names appear on the register of members on the Identified Date	Thursday, November 9, 2023
8.	Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Eligible Shareholders for this Open Offer	Wednesday, November 15, 2023
9.	Last date for upward revision of the Offer Price / Offer Size	Wednesday, November 15, 2023
10.	Date of publication of Offer opening public announcement in the newspapers in which this DPS has been published	Thursday, November 16, 2023
11.	Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, November 17, 2023
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Friday, December 1, 2023
13.	Last date of communicating the rejection / acceptance and completion of payment of consideration or refund of Equity Shares to the Eligible Shareholders	Friday, December 15, 2023
14.	Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	Friday, December 22, 2023

Notes:

- The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory / regulatory authorities and may have to be revised accordingly.
- The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom the LOF would be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except those who are excluded from the ambit of Eligible Shareholders) are eligible to participate in the Open Offer at any time during the Tendering Period.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- All Eligible Shareholders, whether holding shares in physical form or dematerialized form, registered or unregistered are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer Opening Date till the Offer Closing Date.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer.
- The Eligible Shareholders may also download the LOF from SEBI's website (www.sebi.gov.in) once available or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP Identity-client identity, current address and contact details.
- The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by NSE in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 ("Master Circular").
- NSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer.
- The Acquirer has appointed Swastika Investmart Limited ("Buying Broker") as its broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Swastika Investmart Limited
Address: 48 Jaora Compound, MYH Road, Indore (MP) - 452001
Tel: +91 731 6644 223, Fax: +91 731 6644300
Contact Person: Mr. Lokesh Soni

- All Eligible Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- A separate Acquisition Window will be provided by NSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of NSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Eligible Shareholders shall be provided by the depository to NSE Clearing Limited ("Clearing Corporation").
- In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Eligible Shareholder.
- In the event the Selling Broker of a shareholder is not registered with NSE, then Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Buying Broker i.e., Swastika Investmart Limited, for guidance to place their bids. The requirement of documents and procedures may vary from broker to broker.
- The cumulative quantity tendered shall be displayed on NSE website (i.e., www.nseindia.com) throughout the trading session at specific intervals during the Tendering Period.
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/ CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Eligible Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- The detailed procedure for tendering the Equity Shares in the Offer will be available in the LOF which is expected to be available on SEBI's website (www.sebi.gov.in).**
- Equity Shares shall not be submitted or tendered to the Manager, the Acquirer and/or the Target Company.

IX. OTHER INFORMATION

- The Acquirer and its directors in their capacity as directors of the Acquirer accept the responsibility for the information contained in the PA and this DPS (other than as specified in paragraph 2 below) and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
- All the information pertaining to the Target Company contained in the PA or DPS or LOF or any other advertisement/publications made in connection with the Open Offer has been obtained from publicly available sources or provided by the Target Company. The Acquirer does not accept any responsibility with respect to any information provided in the PA or this DPS or the LOF pertaining to the Target Company.
- In this DPS, all references to "INR" are references to Indian Rupees.
- Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
- Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS.
- The PA and this DPS are expected to be available on SEBI's website (www.sebi.gov.in).

Issued by the Manager

Swastika Investmart Limited
Registered Office: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-operative Housing Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai (MH) - 400058
Merchant Banking Division: 48 Jaora Compound, MYH Road, Indore (MP) - 452001
Contact person: Mohit Goyal
Tel no. : +91 731 6644244; Fax no. : +91 731 6644300
E-mail: merchantbanking@swastika.co.in
Investor Grievance: mb.investorgrievance@swastika.co.in
Website: www.swastika.co.in
SEBI registration: INM0000012102
Validity period: Permanent

Registrar to the Offer

BEETAL Financial & Computer Services Private Limited
Address: "BEETAL HOUSE", 3rd Floor, 99, Madangiri, Behind Local Shopping Centre, New Delhi-110062
Contact person: Punit Kumar Mittal
Tel. no.: 011-29961281-83, 26051061, 26051064
Fax no.: 011-29961284
Email: beetal@beetalfinancial.com, beetalrta@gmail.com
Website: www.beetalfinancial.com
SEBI registration: INR000000262
Validity period: Permanent

For and on behalf of the Acquirer
Hella Infra Market Private Limited
Place: Thane (West)
Date: September 29, 2023