



30th October 2025

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001
Maharashtra, India
BSE Script Code: 532864

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India
NSE Script Code: NELCAST

Dear Sir/Madam,

Sub: **Unaudited Financial Results for the Quarter and Half-Year Ended 30th September 2025 & Outcome of Board Meeting**

Under Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), the Board of Directors has approved the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September 2025 along with Limited Audit Review report.

The meeting commenced at 2.00 P.M. and concluded at 5.10 P.M.

We request you to take this information on record.

Thanking you.

For **Nelcast Limited**

(S.K.SIVAKUMAR)
Company Secretary

Encl.: as above

159, T T K ROAD, ALWARPET, CHENNAI - 600 018. INDIA
Tel.: +91-44-2498 3111/2498 4111 Fax : 91-44-24982111
e-mail: nelcast@nelcast.com; web: www.nelcast.com
CIN : L27109AP1982PLC003518

Regd. Off.: 34, Industrial Estate, Gudur - 524 101 (A.P.) Tel.: 251266 / 251766 Fax: 08624-252066
Ponneri works: Madhavaram Village, Amur P.O, Ponneri - 601 204 .T.N Tel.: 27974165/27973532, Fax: 27973620
Pedapariya Works : 259 /261, Pedapariya Village, Ozili Madal, Nellore Dist - 524402. (A.P.)

IATF 16949 : 2016 * ISO 14001 : 2015 * ISO 50001 : 2011



ISO 9001 : 2015

*

OHSAS 18001 : 2007



CIN: L27109AP1982PLC003518

Regd. Office: 34 Industrial Estate, Gudur - 524 101 Tel: 08624-251266
Fax: 08624-252066 Website: www.nelcast.com Email: nelcast@nelcast.com

**STATEMENT OF UN-AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER 2025**

Rupees in Lakhs

Sr. No.	Particulars	Standalone						Consolidated					
		3 Months Ended			Half-Year Ended			3 Months Ended			Half-Year Ended		
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income:												
	(a) Revenue from Operations	29873.76	33186.08	33042.41	63059.84	63052.24	125168.26	29873.76	33186.08	33042.41	63059.84	63052.24	125168.26
	(b) Other Income	426.99	413.62	460.36	840.61	683.47	1710.32	426.99	413.62	460.36	840.61	683.47	1710.32
	Total Income	30300.75	33599.70	33502.77	63900.45	63735.71	126878.58	30300.75	33599.70	33502.77	63900.45	63735.71	126878.58
2	Expenses:												
	(a) Cost of Materials Consumed	13036.93	14096.91	14864.21	27133.84	27278.47	54742.31	13036.93	14096.91	14864.21	27133.84	27278.47	54742.31
	(b) Changes in Inventories of												
	Finished Goods & Work-In-Progress	636.03	549.20	175.92	1185.23	1298.31	228.83	636.03	549.20	175.92	1185.23	1298.31	228.83
	(c) Power & Fuel	3201.33	3623.22	3218.06	6824.55	6058.17	13110.33	3201.33	3623.22	3218.06	6824.55	6058.17	13110.33
	(d) Employee Benefits Expense	2112.60	2174.79	2045.31	4287.39	3938.86	8045.95	2112.60	2174.79	2045.31	4287.39	3938.86	8045.95
	(e) Finance Costs	842.90	932.19	868.87	1775.09	1707.05	3530.33	842.90	932.19	868.87	1775.09	1707.05	3530.33
	(f) Depreciation & Amortisation Expense	656.97	644.57	609.77	1301.54	1201.05	2477.96	656.97	644.57	609.77	1301.54	1201.05	2477.96
	(g) Other Expenses	9178.11	9918.83	10601.64	19096.94	20321.51	40189.20	9178.11	9918.83	10601.64	19096.94	20321.51	40189.20
	Total Expenses	29664.87	31939.71	32383.78	61604.58	61803.42	122324.91	29664.87	31939.71	32383.78	61604.58	61803.42	122324.91
3	Profit before exceptional items and tax (1-2)	635.88	1659.99	1118.99	2295.87	1932.29	4553.67	635.88	1659.99	1118.99	2295.87	1932.29	4553.67
4	Exceptional Items (Refer Note No.5)	-	-	171.25	-	376.36	376.36	-	0.00	171.25	0.00	376.36	376.36
5	Profit before tax (3+4)	635.88	1659.99	1290.24	2295.87	2308.65	4930.03	635.88	1659.99	1290.24	2295.87	2308.65	4930.03
6	Tax Expenses:												
	Current Tax	91.03	348.05	258.98	439.08	449.14	939.34	91.03	348.05	258.98	439.08	449.14	939.34
	Deferred Tax	69.23	61.45	49.61	130.68	82.34	261.50	69.23	61.45	49.61	130.68	82.34	261.50
7	Profit for the period (5-6)	475.62	1250.49	981.65	1726.11	1777.17	3729.19	475.62	1250.49	981.65	1726.11	1777.17	3729.19
8	Other Comprehensive Income (net of taxes)												
	A. Items that will not be reclassified to Profit or Loss	6.24	6.24	20.57	12.48	24.09	10.84	6.24	6.24	20.57	12.48	24.09	10.84
	B. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-	-	-	-	-
9	Total Comprehensive Income for the period (7-8)	469.38	1244.25	961.08	1713.63	1753.08	3718.35	469.38	1244.25	961.08	1713.63	1753.08	3718.35
10	Details of Equity Share Capital												
	Paid-up Equity Share Capital	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1,740.02
	Face value of Equity Share Capital	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00
11	Other Equity						53549.40						53549.40
12	Earnings per share												
	Basic	0.55	1.44	1.13	1.98	2.04	4.29	0.55	1.44	1.13	1.98	2.04	4.29
	Diluted	0.55	1.44	1.13	1.98	2.04	4.29	0.55	1.44	1.13	1.98	2.04	4.29

P. D

STATEMENT OF ASSETS, EQUITY AND LIABILITIES		Rupees in Lakhs			
Sr. No.	Particulars	Standalone		Consolidated	
		As at 30.09.2025	As at 31.03.2025	As at 30.09.2025	As at 31.03.2025
		Un-Audited	Audited	Un-Audited	Audited
I	ASSETS				
1	Non-Current Assets				
	Property, Plant and Equipment	46775.91	47277.20	50699.46	51200.66
	Capital Work-in-Progress	230.55	169.74	230.55	169.74
	Other Intangible Assets	40.12	14.96	40.12	14.96
	Financial Assets:				
	(i) Investments	6197.59	6197.59	2337.59	2337.59
	Other Non-Current Assets	73.50	47.17	278.50	252.17
	Total Non-Current Assets	53317.67	53706.66	53586.22	53975.12
2	Current Assets				
	Inventories	17452.83	18016.07	17452.83	18016.07
	Financial Assets:				
	(i) Trade Receivables	35095.56	33990.87	35095.56	33990.87
	(ii) Cash and Cash Equivalents	6777.87	7821.03	6780.36	7823.73
	(iii) Bank balances other than (ii) above	3.79	5.83	3.79	5.83
	(iv) Other Financial Assets	1819.31	2025.77	1819.31	2025.77
	Current Tax Assets (Net)	-	0.57	-	0.57
	Other Current Assets	824.26	600.85	824.26	600.85
	Total Current Assets	61973.62	62460.99	61976.11	62463.69
	Total Assets	115291.29	116167.65	115562.33	116438.81
II	EQUITY AND LIABILITIES				
1	Equity				
	Equity Share Capital	1740.02	1740.02	1740.02	1740.02
	Other Equity	54828.02	53549.40	54828.02	53549.40
	Non-Controlling Interest	-	-	271.00	271.00
	Total Equity	56568.04	55289.42	56839.04	55560.42
2	Liabilities				
2.a	Non-Current Liabilities				
	Financial Liabilities:				
	(i) Borrowings	5158.26	6864.63	5158.26	6864.63
	Deferred Tax Liabilities (Net)	4985.93	4859.44	4985.93	4859.44
	Total Non-Current Liabilities	10144.19	11724.07	10144.19	11724.07
2.b	Current Liabilities				
	Financial Liabilities:				
	(i) Borrowings	24000.09	22580.00	24000.09	22580.00
	(ii) Trade Payables				
	- Total outstanding dues of Micro & Small Enterprises	1701.40	2106.17	1701.40	2106.17
	- Total outstanding dues of other than Micro & Small Enterprises	19984.40	22735.68	19984.40	22735.68
	(iii) Other Financial Liabilities	1009.30	656.50	1009.30	656.50
	Other Current Liabilities	1465.51	787.78	1465.55	787.94
	Provisions	60.00	121.77	60.00	121.77
	Current Tax Liabilities (Net)	358.36	166.26	358.36	166.26
	Total Current Liabilities	48579.06	49154.16	48579.10	49154.32
	Total Liabilities	58723.25	60878.23	58723.29	60878.39
	Total Equity and Liabilities	115291.29	116167.65	115562.33	116438.81

CASH FLOW STATEMENT		Rupees in Lakhs			
Sr. No.	Particulars	Standalone		Consolidated	
		Period ended	Period ended	Period ended	Period ended
		30.09.2025	30.09.2024	30.09.2025	30.09.2024
		Un-Audited	Un-Audited	Un-Audited	Un-Audited
A	CASH FLOW FROM OPERATING ACTIVITIES:				
	Net Profit Before Tax	2295.87	2308.65	2295.87	2308.65
	Adjustments for:				
	Depreciation & Amortisation Expense	1301.54	1201.05	1301.54	1201.05
	Interest Income	(271.55)	(268.44)	(271.55)	(268.44)
	(Profit)/Loss on sale of Property, Plant & Equipment	5.37	-	5.37	-
	(Profit)/Loss from exceptional items	-	(376.36)	-	(376.36)
	Interest Paid	1775.09	1707.05	1775.09	1707.05
	Un-realised forex (Gain)/Loss	(59.56)	(36.34)	(59.56)	(36.34)
	Remeasurement of Defined Benefit Plans	(16.66)	(32.19)	(16.66)	(32.19)
	Operating Profit before Working Capital Changes	5030.10	4503.42	5030.10	4503.42
	Adjustment for:				
	(Increase)/Decrease in Inventories	563.24	1596.79	563.24	1596.79
	(Increase)/Decrease in Trade Receivables	(472.99)	(2562.56)	(472.99)	(2562.56)
	(Increase)/Decrease in Other Financial Assets	206.46	109.60	206.46	109.60
	(Increase)/Decrease in Other Current Assets	(223.40)	(166.72)	(223.40)	(166.72)
	(Increase)/Decrease in Other Non-Current Assets	(26.33)	598.39	(26.33)	598.39
	(Decrease)/Increase in Trade Payables	(3487.02)	390.70	(3487.02)	390.70
	(Decrease)/Increase in Other Financial Liabilities	352.80	(2.29)	352.80	(2.29)
	(Decrease)/Increase in Other Current Liabilities	436.57	(107.70)	436.45	(107.82)
	(Decrease)/Increase in Provisions	(61.77)	38.33	(61.77)	38.33
	Cash generated from Operations	2317.66	4397.96	2317.54	4397.84
	Taxes Paid	(246.41)	(357.95)	(246.41)	(357.95)
	Net Cash from Operating Activities	2071.25	4040.01	2071.13	4039.89
B	CASH FLOW FROM INVESTING ACTIVITIES				
	Purchase of Property, Plant and Equipment	(819.59)	(1373.47)	(819.68)	(1373.47)
	Purchase of Other Intangible Assets	(29.76)	(4.66)	(29.76)	(4.66)
	Proceeds from Sale of Property, Plant and Equipment	18.54	506.26	18.54	506.26
	(Increase)/Decrease in Capital Work-In-Progress	(60.81)	(1206.16)	(60.81)	(1206.37)
	(Increase)/Decrease in Unpaid Dividend A/cs	2.04	2.29	2.04	2.29
	Interest Income	271.55	268.44	271.55	268.44
	Net Cash from / (used in) Investing Activities	(618.03)	(1807.30)	(618.12)	(1807.51)
C	CASH FLOW FROM FINANCING ACTIVITIES				
	Repayment of Long-Term Borrowings	(1937.27)	(1506.91)	(1937.27)	(1506.91)
	Interest paid	(1775.09)	(1707.05)	(1775.09)	(1707.05)
	Dividend Paid	(435.01)	(348.01)	(435.01)	(348.01)
	Net Cash from / (used in) Financing Activities	(4147.37)	(3561.97)	(4147.37)	(3561.97)
	Net increase / (Decrease) in Cash and Cash equivalents	(2694.15)	(1329.26)	(2694.36)	(1329.59)
	Cash and Bank Balances	7821.03	8485.78	7823.73	8489.13
	Cash Credit Balance	(18650.32)	(19865.46)	(18650.32)	(19865.46)
	Cash and Cash equivalents at the beginning of the year	(10829.29)	(11379.68)	(10826.59)	(11376.33)
	Cash and Bank Balances	6777.87	6407.59	6780.36	6410.61
	Cash Credit Balance	(20301.31)	(19116.53)	(20301.31)	(19116.53)
	Cash and Cash Equivalents at the end of the year	(13523.44)	(12708.94)	(13520.95)	(12705.92)

NOTES:

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30 th October 2025.
2	The Statutory Auditors of the Company have carried out a limited review of the standalone and consolidated figures for the quarter ended 30 th September 2025.
3	The financial statements have been prepared in compliance with Indian Accounting Standards (Ind AS).
4	The operations of the Company relate to only one primary segment viz., Iron Castings.
5	The Company did not have any exceptional items during the current period: Quarter ended 30th September 2025: Nil; Quarter ended 30th June 2025: Nil; Half-year ended 30th September 2025: Nil However, during the previous year, the Company had exceptional items during the: Quarter ended 30th September 2024: ₹171.25 Lakhs; Half-year ended 30th September 2024: ₹376.36 Lakhs, Year ended 31st March 2025: ₹376.36 Lakhs
6	The above consolidated results include the results and other information of our Subsidiary Company, NC Energy Limited.
7	Previous year figures have been regrouped/ rearranged wherever necessary.
8	The results of the Company are available at www.nelcast.com, www.bseindia.com, www.nseindia.com

For Nelcast Limited

P. Deepak

P. Deepak
Managing Director

Place: Chennai
Date : 30.10.2025

To
The Board of Directors
Nelcast Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nelcast Limited** ("the Company") for the quarter and half-year ended 30th September 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K NAGARAJU & ASSOCIATES

Chartered Accountants

Registration No. 002270S



Y V SIVA REDDY

Partner

Membership No. 204554



Chennai, 30th October 2025

UDIN: 25204554BMOXJM3220

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON
THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY
FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER 2025

To
The Board of Directors
Nelcast Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial results of **Nelcast Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred as "the Group") for the quarter and half-year ended 30th September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the wholly-owned subsidiary, NC Energy Limited.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The unaudited consolidated financial results includes the interim financial results of the subsidiary which have not been reviewed by their auditors, whose interim financial results reflect total assets of Rs.4131.04 Lakhs, total revenue of Rs.Nil, total profit after tax of Rs.Nil, total comprehensive income of Rs.Nil and net cash flows of Rs.-0.21 Lakhs for the quarter and half-year ended 30th September 2025 as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial results certified by the Management.

For K NAGARAJU & ASSOCIATES
Chartered Accountants
Registration No. 002270S



Y V SIVA REDDY
Partner
Membership No. 204554



Chennai, 30th October 2025

UDIN: 25204554BMOXJN9177