



Regd. Office: 34 Industrial Estate, Gudur - 524 101
STATEMENT OF UN-AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2019

Rupees in Lakhs

Sr. No.	Particulars	Standalone						Consolidated					
		3 Months Ended		9 Months Ended		Year Ended	3 Months Ended		9 Months Ended		Year Ended		
		31.12.2019	30.09.2019	31.12.2018	31.12.2019	31.12.2018	31.03.2019	31.12.2019	30.09.2019	31.12.2018	31.12.2019	31.12.2018	31.03.2019
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income:												
	(a) Revenue from Operations #	12450.06	12811.43	23365.62	44128.42	68193.54	85626.71	12450.06	12811.43	23365.62	44128.42	68193.54	85626.71
	(b) Other Income	212.74	159.28	195.52	495.16	486.71	594.03	212.74	159.28	195.52	495.16	486.71	594.03
	Total Income	12662.80	12970.71	23561.14	44623.58	68680.25	86220.74	12662.80	12970.71	23561.14	44623.58	68680.25	86220.74
2	Expenses:												
	(a) Cost of Materials Consumed	3604.29	5635.38	13300.54	16834.57	35377.80	44721.53	3604.29	5635.38	13300.54	16834.57	35377.80	44721.53
	(b) Changes in Inventories of												
	Finished Goods & Work-In-Progress	2425.49	-678.48	-2443.24	2718.10	-2595.81	-4858.55	2425.49	-678.48	-2443.24	2718.10	-2595.81	-4858.55
	(c) Power & Fuel	1429.78	1847.91	3321.32	5516.96	8753.83	11207.92	1429.78	1847.91	3321.32	5516.96	8753.83	11207.92
	(d) Employee Benefits Expense	1098.52	1159.37	1451.02	3546.20	3918.01	5175.73	1098.52	1159.37	1451.02	3546.20	3918.01	5175.73
	(e) Finance Costs	234.59	224.80	157.31	724.16	409.37	662.88	234.59	224.80	157.31	724.16	409.37	662.88
	(f) Depreciation & Amortisation Expense	466.59	466.33	473.83	1391.71	1290.66	1747.07	466.59	466.33	473.83	1391.71	1290.66	1747.07
	(g) Other Expenses	3011.38	3837.21	5923.77	11975.21	16636.80	21792.54	3011.38	3837.21	5923.77	11975.21	16636.80	21792.54
	Total Expenses	12270.64	12492.52	22184.55	42706.91	63790.66	80449.12	12270.64	12492.52	22184.55	42706.91	63790.66	80449.12
3	Profit before exceptional items and tax (1-2)	392.16	478.19	1376.59	1916.67	4889.59	5771.62	392.16	478.19	1376.59	1916.67	4889.59	5771.62
4	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
5	Profit before tax (3-4)	392.16	478.19	1376.59	1916.67	4889.59	5771.62	392.16	478.19	1376.59	1916.67	4889.59	5771.62
6	Tax Expenses:												
	Current Tax	116.15	125.36	298.28	580.36	1226.95	1316.09	116.15	125.36	298.28	580.36	1226.95	1316.09
	Deferred Tax	6.35	9.39	160.57	24.38	448.24	611.45	6.35	9.39	160.57	24.38	448.24	611.45
7	Profit for the period (5-6)	269.66	343.44	917.74	1311.93	3214.40	3844.08	269.66	343.44	917.74	1311.93	3214.40	3844.08
8	Other Comprehensive Income (net of taxes)												
	A. Items that will not be reclassified to Profit or Loss	6.26	3.65	12.19	18.77	36.59	25.02	6.26	3.65	12.19	18.77	36.59	25.02
	B. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-	-	-	-	-
9	Total Comprehensive Income for the period (7+8)	263.40	339.79	905.55	1293.16	3177.81	3819.06	263.40	339.79	905.55	1293.16	3177.81	3819.06
10	Details of Equity Share Capital												
	Paid-up Equity Share Capital	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02
	Face value of Equity Share Capital	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00
11	Other Equity						37,774.97						37,774.97
12	Earnings per share												
	Basic	0.31	0.39	1.05	1.51	3.69	4.42	0.31	0.39	1.05	1.51	3.69	4.42
	Diluted	0.31	0.39	1.05	1.51	3.69	4.42	0.31	0.39	1.05	1.51	3.69	4.42

NOTES:

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th February 2020. The Statutory Auditors have carried out a "Limited Review" of these results.
2	The financial statements have been prepared in compliance with Indian Accounting Standards (Ind AS).
3	The operation of the Company relates to only one primary segment Viz. Iron Castings.
4	Previous figures have been regrouped/rearranged wherever necessary.
5	Pursuant to The Taxation Laws (Ordinance), 2019 issued on 20th September 2019, corporate assesseees have been given an option to apply a lower income tax rate with effect from 1st April 2019, subject to certain conditions specified therein. The Company is in the process of evaluating the impact of availment of the said option, and accordingly, no effect in this regard has presently been considered in the measurement of tax expense for the quarter and period ended 31st Dec 2019 and the consequent impact in the deferred tax as on that date.

For Nelcast Limited

Place: Chennai
Date : 10.02.2020

P. Deepak
Managing Director