

**STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DEC 2018**

		Rupees in Lakhs					
Sr. No.	Particulars	Standalone					
		3 Months Ended			9 Months Ended		
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	<b>Income:</b>						
	(a) Revenue from Operations #	23365.62	24291.20	20138.68	68193.54	54714.92	76006.57
	(b) Other Income	195.52	179.93	108.06	486.71	270.34	431.59
	<b>Total Income</b>	<b>23561.14</b>	<b>24471.13</b>	<b>20246.74</b>	<b>68680.25</b>	<b>54985.26</b>	<b>76438.16</b>
2	<b>Expenses:</b>						
	(a) Cost of Materials Consumed	13300.54	11973.39	9353.65	35377.80	24302.68	35139.95
	(b) Changes in Inventories of Finished Goods & Work-In-Progress	-2443.24	209.34	224.80	-2595.81	833.94	-164.29
	(c) Excise Duty	-	-	-	-	1552.53	1552.53
	(d) Power & Fuel	3321.32	2864.69	2825.96	8753.83	7720.49	10585.98
	(e) Employee Benefits Expense	1451.02	1306.90	1194.95	3918.01	3376.23	4615.04
	(f) Finance Costs	157.31	167.80	57.05	409.37	238.37	292.35
	(g) Depreciation & Amortisation Expense	473.83	415.56	402.70	1290.66	1195.69	1592.93
	(h) Other Expenses	5923.77	5767.36	4593.66	16636.80	11653.70	17120.60
	<b>Total Expenses</b>	<b>22184.55</b>	<b>22705.04</b>	<b>18652.77</b>	<b>63790.66</b>	<b>50873.63</b>	<b>70735.09</b>
3	<b>Profit before exceptional items and tax (1-2)</b>	<b>1376.59</b>	<b>1766.09</b>	<b>1593.97</b>	<b>4889.59</b>	<b>4111.63</b>	<b>5703.07</b>
4	Exceptional Items	-	-	-	-	-	-
5	<b>Profit before tax (3-4)</b>	<b>1376.59</b>	<b>1766.09</b>	<b>1593.97</b>	<b>4889.59</b>	<b>4111.63</b>	<b>5703.07</b>
6	<b>Tax Expenses:</b>						
	Current Tax	298.28	336.48	546.83	1226.95	1260.82	1783.90
	Deferred Tax	160.57	274.93	18.72	448.24	51.36	92.94
7	<b>Profit for the period (5-6)</b>	<b>917.74</b>	<b>1154.68</b>	<b>1028.42</b>	<b>3214.40</b>	<b>2799.45</b>	<b>3826.23</b>
8	<b>Other Comprehensive Income (net of taxes)</b>						
	A. Items that will not be reclassified to Profit or Loss	12.19	12.91	-	36.59	-	46.19
	B. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
9	<b>Total Comprehensive Income for the period (7+8)</b>	<b>905.55</b>	<b>1141.77</b>	<b>1028.42</b>	<b>3177.81</b>	<b>2799.45</b>	<b>3780.04</b>
10	<b>Details of Equity Share Capital</b>						
	Paid-up Equity Share Capital	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02
	Face value of Equity Share Capital	2.00	2.00	2.00	2.00	2.00	2.00
11	Other Equity						35,004.76
12	<b>Earnings per share</b>						
	Basic	1.05	1.33	1.18	3.69	3.22	4.40
	Diluted	1.05	1.33	1.18	3.69	3.22	4.40
# In accordance with the requirements of Ind AS 18, Revenue from operations for the quarter ended 31st Dec 2018 and previous quarter ended 30th Sep 2018 is shown net of Goods and Service Tax (GST). However, Revenue from Operations for the nine months ended 31st Dec 2017 and year ended 31st March 2018 is shown inclusive of excise duty. For comparison purposes revenue excluding excise duty is given below:							
		Standalone					
	<b>Particulars</b>	<b>3 Months Ended</b>			<b>9 Months Ended</b>		<b>Year Ended</b>
		<b>31.12.2018</b>	<b>30.09.2018</b>	<b>31.12.2017</b>	<b>31.12.2018</b>	<b>31.12.2017</b>	<b>31.03.2018</b>
	Revenue from Operations excluding Excise Duty	23,365.62	24,291.20	20,138.68	68,193.54	53,162.39	74,454.04
<b>NOTES:</b>							
1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12 <sup>th</sup> February 2019. The Statutory Auditors have carried out a limited review of these financial results.						
2	The operation of the Company relates to only one primary segment Viz. Iron Castings.						
3	Previous figures have been regrouped/rearranged wherever necessary.						
4	The results of the Company are available at <a href="http://www.nelcast.com">www.nelcast.com</a> , <a href="http://www.bseindia.com">www.bseindia.com</a> , <a href="http://www.nseindia.com">www.nseindia.com</a> .						
						<b>For Nelcast Limited</b>	
						<b>P. Deepak</b>	
						<b>Managing Director</b>	
<b>Place: Chennai</b>							
<b>Date : 12.02.2019</b>							