

NELCAST LIMITED

CIN : L27109AP1982PLC003518

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STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2014

PART I

(₹ in Lakhs)

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			9 Months Ended		Year Ended
		31.12.2014 Un-Audited	30.09.2014 Un-Audited	31.12.2013 Un-Audited	31.12.2014 Un-Audited	31.12.2013 Un-Audited	31.03.2014 Audited
1.	Income from operations						
	a. Net of Sales / Income from Operations (Net of Excise Duty)	12968.50	15489.55	12743.49	41696.30	38891.76	51516.08
	b. Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	12968.50	15489.55	12743.49	41696.30	38891.76	51516.08
2.	Expenses:						
	a) Cost of Materials Consumed	7976.02	9230.08	6075.29	24759.07	19936.11	26833.73
	b) Changes in Inventories of Finished Goods & Work-in-Progress	(1445.47)	(643.63)	834.74	(2212.72)	541.97	391.67
	c) Power & Fuel	2019.82	2235.55	2044.02	6226.50	6405.38	8378.37
	d) Employee Benefits Expense	913.41	950.63	890.17	2720.20	2553.39	3482.53
	e) Depreciation and Amortisation Expense	329.58	317.84	351.66	958.68	934.62	1284.41
	f) Other expenses	2352.59	2451.25	1704.74	6736.30	5597.83	7574.08
	Total Expenses	12145.95	14541.72	11900.62	39188.03	35969.30	47944.79
3.	Profit from operations before Other Income, Finance Costs & Exceptional Items (1-2)	822.55	947.83	842.87	2508.27	2922.46	3571.29
4.	Other Income	96.27	18.94	76.96	142.23	163.69	243.33
5.	Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)	918.82	966.77	919.83	2650.50	3086.15	3814.62
6.	Finance Costs	205.79	130.20	85.48	471.94	222.00	185.18
7.	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	713.03	836.57	834.35	2178.56	2864.15	3629.44
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary activities before tax (7+8)	713.03	836.57	834.35	2178.56	2864.15	3629.44
10.	Tax Expense	114.07	224.04	286.87	556.29	1113.11	1379.89
11.	Net Profit from Ordinary activities after tax (9-10)	598.96	612.53	547.48	1622.27	1751.04	2249.55
12.	Extraordinary Items	-	-	-	-	-	-
13.	Net Profit for the Period (11+12)	598.96	612.53	547.48	1622.27	1751.04	2249.55
14.	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						24955.96
16.	(i) Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)						
	a) Basic	0.69	0.70	0.63	1.86	2.01	2.59
	b) Diluted	0.69	0.70	0.63	1.86	2.01	2.59
	(ii) Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)						
	a) Basic	0.69	0.70	0.63	1.86	2.01	2.59
	b) Diluted	0.69	0.70	0.63	1.86	2.01	2.59

PART II

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			9 Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
A	PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding						
	- Number of Shares	22251546	22251546	22551546	22251546	22551546	22251546
	- Percentage of Shareholding	25.58%	25.58%	25.92%	25.58%	25.92%	25.58%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	64749654	64749654	64449654	64749654	64449654	64749654
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	74.42%	74.42%	74.08%	74.42%	74.08%	74.42%
B	INVESTOR COMPLAINTS	3 Months Ended 31.12.2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	4					
	Disposed during the quarter	4					
	Remaining unresolved at the end of the quarter	Nil					

NOTES :

1. The operation of the Company relates to only one primary segment Viz. Iron Castings.
2. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 09.02.2015.
3. The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 31st December 2014.
4. Depreciation has been charged as per Schedule II of the Companies Act, 2013.
5. Previous figures have been regrouped/rearranged wherever necessary.

for NELCAST LTD.

**P. DEEPAK
Managing Director**

Place : Chennai
Date : 09.02.2015