

# NELCAST LIMITED

CIN : L27109AP1982PLC003518

Regd. Office: 34, Industrial Estate, Gudur - 524 101.

## STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

(₹ in Lakhs)

PART I		Stand-alone					
Sl. No.	Particulars	3 Months Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1.	<b>Income from operations</b>						
	a. Net of Sales / Income from Operations (Net of Excise Duty)	15621.39	14161.85	15489.55	29783.24	28727.80	54488.65
	b. Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>15621.39</b>	<b>14161.85</b>	<b>15489.55</b>	<b>29783.24</b>	<b>28727.80</b>	<b>54488.65</b>
2.	<b>Expenses:</b>						
	a) Cost of Materials Consumed	8052.65	6614.48	9230.08	14667.13	16783.05	30784.37
	b) Changes in Inventories of Finished Goods & Work-in-Progress	(1153.63)	692.16	(643.63)	(461.47)	(767.25)	(1415.71)
	c) Power & Fuel	2716.27	2200.74	2235.55	4917.01	4206.68	7923.51
	d) Employee Benefits Expense	980.68	915.93	950.63	1896.61	1806.79	3562.61
	e) Depreciation and Amortisation Expense	327.38	310.04	317.84	637.42	629.10	1265.03
	f) Other expenses	3019.85	2290.75	2451.25	5310.60	4383.71	9118.28
	<b>Total Expenses</b>	<b>13943.20</b>	<b>13024.10</b>	<b>14541.72</b>	<b>26967.30</b>	<b>27042.08</b>	<b>51238.09</b>
3.	<b>Profit from operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>1678.19</b>	<b>1137.75</b>	<b>947.83</b>	<b>2815.94</b>	<b>1685.72</b>	<b>3250.56</b>
4.	Other Income	41.51	46.80	18.94	88.31	45.96	172.58
5.	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>1719.70</b>	<b>1184.55</b>	<b>966.77</b>	<b>2904.25</b>	<b>1731.68</b>	<b>3423.14</b>
6.	Finance Costs	192.68	150.17	130.20	342.85	266.15	468.40
7.	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>1527.02</b>	<b>1034.38</b>	<b>836.57</b>	<b>2561.40</b>	<b>1465.53</b>	<b>2954.74</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>1527.02</b>	<b>1034.38</b>	<b>836.57</b>	<b>2561.40</b>	<b>1465.53</b>	<b>2954.74</b>
10.	Tax Expense	485.24	321.28	224.04	806.52	442.22	760.41
11.	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>1041.78</b>	<b>713.10</b>	<b>612.53</b>	<b>1754.88</b>	<b>1023.31</b>	<b>2194.33</b>
12.	Extraordinary Items	-	-	-	-	-	-
13.	<b>Net Profit for the Period (11+12)</b>	<b>1041.78</b>	<b>713.10</b>	<b>612.53</b>	<b>1754.88</b>	<b>1023.31</b>	<b>2194.33</b>
14.	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						26419.50
16.	<b>(i) Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic	1.20	0.82	0.70	2.02	1.18	2.52
	b) Diluted	1.20	0.82	0.70	2.02	1.18	2.52
	<b>(ii) Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic	1.20	0.82	0.70	2.02	1.18	2.52
	b) Diluted	1.20	0.82	0.70	2.02	1.18	2.52

PART II		Stand-alone					
Sl. No.	Particulars	3 Months Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1.	Public Shareholding						
	- Number of Shares	22251546	22251546	22251546	22251546	22251546	22251546
	- Percentage of Shareholding	25.58%	25.58%	25.58%	25.58%	25.58%	25.58%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	64749654	64749654	64749654	64749654	64749654	64749654
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	74.42%	74.42%	74.42%	74.42%	74.42%	74.42%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 Months Ended 30.09.2015</b>					
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			8			
	Disposed during the quarter			8			
	Remaining unresolved at the end of the quarter			Nil			

### STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sl. No.	Particulars	Stand-alone	
		As at 30.09.2015 (Current half year end) Un-Audited	As at 31.03.2015 (Previous year end) Audited
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1.	<b>Shareholders' Funds</b>		
	(a) Share Capital	1740.02	1740.02
	(b) Reserves and Surplus	28174.37	26419.50
	<b>Sub-total - Shareholders' funds</b>	<b>29914.39</b>	<b>28159.52</b>
2.	<b>Non-Current Liabilities</b>		
	(a) Long-Term Borrowings	1677.06	2250.93
	(b) Deferred Tax Liabilities (net)	3649.78	3439.08
	<b>Sub-total - Non-Current Liabilities</b>	<b>5326.84</b>	<b>5690.01</b>
3.	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	6677.33	5894.71
	(b) Trade Payables	6026.55	4605.01
	(c) Other Current Liabilities	4153.81	3257.94
	(d) Short-Term Provisions	445.08	898.66
	<b>Sub-total - Current Liabilities</b>	<b>17302.77</b>	<b>14656.32</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>52544.00</b>	<b>48505.85</b>
<b>B</b>	<b>ASSETS</b>		
1.	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	i) Tangible Assets	24798.79	23160.41
	ii) Intangible Assets	39.17	46.86
	iii) Capital Work-in-Progress	86.84	469.85
	(b) Non-Current Investments	3556.99	3156.99
	(c) Long-Term Loans and Advances	12.37	239.47
	<b>Sub-total - Non-Current Assets</b>	<b>28494.16</b>	<b>27073.58</b>
2.	<b>Current Assets</b>		
	(a) Inventories	6340.03	5578.71
	(b) Trade Receivables	9367.06	7040.60
	(c) Cash and Cash equivalents	4707.28	5200.41
	(d) Short-Term loans and advances	3461.26	3420.63
	(e) Other Current Assets	174.21	191.92
	<b>Sub-total - Current Assets</b>	<b>24049.84</b>	<b>21432.27</b>
	<b>TOTAL - ASSETS</b>	<b>52544.00</b>	<b>48505.85</b>

#### NOTES :

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27th October 2015.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30th September 2015.
- Previous figures have been regrouped/rearranged wherever necessary.

**for NELCAST LTD.**

Place : Chennai  
Date : 27.10.2015

**P. DEEPAK**  
Managing Director