

# NELCAST LIMITED

CIN : L27109AP1982PLC003518

Regd. Office: 34, Industrial Estate, Gudur - 524 101.

## STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2014

PART I (₹ in Lakhs)

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			Half Year Ended		Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1.	<b>Income from operations</b>						
	a. Net of Sales / Income from Operations (Net of Excise Duty)	15489.55	13238.25	12523.85	28727.80	26148.27	51516.08
	b. Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>15489.55</b>	<b>13238.25</b>	<b>12523.85</b>	<b>28727.80</b>	<b>26148.27</b>	<b>51516.08</b>
2.	<b>Expenses:</b>						
	a) Cost of Materials Consumed	9230.08	7552.97	7322.48	16783.05	13860.82	26833.73
	b) Changes in Inventories of Finished Goods & Work-in-Progress	(643.63)	(123.62)	(1207.30)	(767.25)	(292.77)	391.67
	c) Power & Fuel	2235.55	1971.13	2251.58	4206.68	4361.36	8378.37
	d) Employee Benefits Expense	950.63	856.16	845.33	1806.79	1663.22	3482.53
	e) Depreciation and Amortisation Expense	317.84	311.26	292.95	629.10	582.96	1284.41
	f) Other expenses	2451.25	1932.46	1991.57	4383.71	3893.09	7574.08
	<b>Total Expenses</b>	<b>14541.72</b>	<b>12500.36</b>	<b>11496.61</b>	<b>27042.08</b>	<b>24068.68</b>	<b>47944.79</b>
3.	<b>Profit from operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>947.83</b>	<b>737.89</b>	<b>1027.24</b>	<b>1685.72</b>	<b>2079.59</b>	<b>3571.29</b>
4.	Other Income	18.94	27.02	19.78	45.96	86.73	243.33
5.	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>966.77</b>	<b>764.91</b>	<b>1047.02</b>	<b>1731.68</b>	<b>2166.32</b>	<b>3814.62</b>
6.	Finance Costs	130.20	135.95	104.67	266.15	136.52	185.18
7.	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>836.57</b>	<b>628.96</b>	<b>942.35</b>	<b>1465.53</b>	<b>2029.80</b>	<b>3629.44</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>836.57</b>	<b>628.96</b>	<b>942.35</b>	<b>1465.53</b>	<b>2029.80</b>	<b>3629.44</b>
10.	Tax Expense	224.04	218.18	409.52	442.22	826.24	1379.89
11.	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>612.53</b>	<b>410.78</b>	<b>532.83</b>	<b>1023.31</b>	<b>1203.56</b>	<b>2249.55</b>
12.	Extraordinary Items	-	-	-	-	-	-
13.	<b>Net Profit for the Period (11+12)</b>	<b>612.53</b>	<b>410.78</b>	<b>532.83</b>	<b>1023.31</b>	<b>1203.56</b>	<b>2249.55</b>
14.	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						24955.96
16.	<b>(i) Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic	0.70	0.47	0.61	1.18	1.38	2.59
	b) Diluted	0.70	0.47	0.61	1.18	1.38	2.59
	<b>(ii) Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic	0.70	0.47	0.61	1.18	1.38	2.59
	b) Diluted	0.70	0.47	0.61	1.18	1.38	2.59

PART II

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			Half Year Ended		Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1.	Public Shareholding						
	- Number of Shares	22251546	22251546	22551546	22251546	22551546	22251546
	- Percentage of Shareholding	25.58%	25.58%	25.92%	25.58%	25.92%	25.58%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	64749654	64749654	64449654	64749654	64449654	64749654
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	74.42%	74.42%	74.08%	74.42%	74.08%	74.42%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			2			
	Disposed during the quarter			2			
	Remaining unresolved at the end of the quarter			Nil			

### STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sl. No.	Particulars	Stand-alone	
		As at 30.09.2014 Current Year End Un-Audited	As at 31.03.2014 Previous Year End Audited
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1.	<b>Shareholders' Funds</b>		
	(a) Share Capital	1740.02	1740.02
	(b) Reserves and Surplus	25979.27	24955.96
	<b>Sub-total - Shareholders' funds</b>	<b>27719.29</b>	<b>26695.98</b>
2.	<b>Non-Current Liabilities</b>		
	(a) Long-Term Borrowings	3855.69	4355.69
	(b) Deferred Tax Liabilities (net)	3213.20	3155.20
	<b>Sub-total - Non-Current Liabilities</b>	<b>7068.89</b>	<b>7510.89</b>
3.	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	5752.98	3259.82
	(b) Trade Payables	4805.83	4798.96
	(c) Other Current Liabilities	3274.10	2820.40
	(d) Short-Term Provisions	136.22	836.24
	<b>Sub-total - Current Liabilities</b>	<b>13969.13</b>	<b>11715.42</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>48757.31</b>	<b>45922.29</b>
<b>B</b>	<b>ASSETS</b>		
1.	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	i) Tangible Assets	22811.50	23215.57
	ii) Intangible Assets	98.44	99.06
	iii) Capital Work-in-Progress	398.43	191.30
	(b) Non-Current Investments	2956.99	2556.99
	(c) Long-Term Loans and Advances	138.12	23.12
	<b>Sub-total - Non-Current Assets</b>	<b>26403.48</b>	<b>26086.13</b>
2.	<b>Current Assets</b>		
	(a) Inventories	5519.70	4495.40
	(b) Trade Receivables	8456.38	6907.88
	(c) Cash and Cash equivalents	5176.45	5215.26
	(d) Short-Term loans and advances	3092.64	3015.06
	(e) Other Current Assets	108.66	202.56
	<b>Sub-total - Current Assets</b>	<b>22353.83</b>	<b>19836.16</b>
	<b>TOTAL - ASSETS</b>	<b>48757.31</b>	<b>45922.29</b>

**NOTES :**

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14.11.2014.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30th September 2014.
- Depreciation has been charged as per Schedule II of the Companies Act, 2013.
- Previous figures have been regrouped/rearranged wherever necessary.

**for NELCAST LTD.**

Place : Chennai  
Date : 14.11.2014

**P. DEEPAK**  
Managing Director