

# NELCAST LIMITED

Regd. Office: 34, Industrial Estate, Gudur - 524 101.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED

**31ST DECEMBER 2012**

PART I

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1.	<b>Income from operations</b>						
	a. Net of Sales / Income from Operations (Net of Excise Duty)	12275.71	12711.98	17672.92	39495.07	49123.93	65309.72
	b. Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>12275.71</b>	<b>12711.98</b>	<b>17672.92</b>	<b>39495.07</b>	<b>49123.93</b>	<b>65309.72</b>
2.	<b>Expenses:</b>						
	a) Cost of Materials Consumed	6354.34	6782.41	9062.15	21260.03	26421.74	35705.42
	b) Changes in Inventories of Finished Goods & Work-in-Progress	9.65	398.32	496.36	470.42	881.72	174.60
	c) Power & Fuel	2405.67	1902.00	2032.58	6823.55	5546.40	8046.06
	d) Employee Benefits Expense	940.99	851.61	887.05	2581.40	2437.85	3257.15
	e) Depreciation and Amortisation Expense	283.76	278.71	290.42	844.49	840.66	1102.18
	f) Other expenses	1859.78	2026.96	2751.52	6227.41	7573.76	10005.73
	<b>Total Expenses</b>	<b>11854.19</b>	<b>12240.01</b>	<b>15520.08</b>	<b>38207.30</b>	<b>43702.13</b>	<b>58291.14</b>
3.	<b>Profit from operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>421.52</b>	<b>471.97</b>	<b>2152.84</b>	<b>1287.77</b>	<b>5421.80</b>	<b>7018.58</b>
4.	Other Income	29.36	93.46	52.28	156.33	80.40	124.05
5.	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>450.88</b>	<b>565.43</b>	<b>2205.12</b>	<b>1444.10</b>	<b>5502.20</b>	<b>7142.63</b>
6.	Finance Cost	76.02	173.84	166.16	372.79	388.52	356.39
7.	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>374.86</b>	<b>391.59</b>	<b>2038.96</b>	<b>1071.31</b>	<b>5113.68</b>	<b>6786.24</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>374.86</b>	<b>391.59</b>	<b>2038.96</b>	<b>1071.31</b>	<b>5113.68</b>	<b>6786.24</b>
10.	Tax Expense	121.96	126.50	674.37	347.14	1687.93	2158.52
11.	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>252.90</b>	<b>265.09</b>	<b>1364.59</b>	<b>724.17</b>	<b>3425.75</b>	<b>4627.72</b>
12.	Extraordinary Items	-	-	-	-	-	-
13.	<b>Net Profit for the Period (11+12)</b>	<b>252.90</b>	<b>265.09</b>	<b>1364.59</b>	<b>724.17</b>	<b>3425.75</b>	<b>4627.72</b>
14.	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						22533.33
16.	<b>(i) Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic - ₹	0.29	0.30	1.57	0.83	3.94	5.32
	b) Diluted - ₹	0.29	0.30	1.57	0.83	3.94	5.32
	<b>(ii) Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic - ₹	0.29	0.30	1.57	0.83	3.94	5.32
	b) Diluted - ₹	0.29	0.30	1.57	0.83	3.94	5.32

PART II

Sl. No.	Particulars	Quarter Ended			Nine months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1.	Public Shareholding						
	- Number of Shares	22802256	22851246	23201895	22802256	23201895	22901928
	- Percentage of Shareholding	26.21%	26.27%	26.67%	26.21%	26.67%	26.32%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	64198944	64149954	63799305	64198944	63799305	64099272
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	73.79%	73.73%	73.33%	73.79%	73.33%	73.68%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 Months Ended 31.12.2012</b>					
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			6			
	Disposed during the quarter			6			
	Remaining unresolved at the end of the quarter			Nil			

**NOTES :**

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 09.02.2013.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 31st December 2012.
- Previous figures have been regrouped/rearranged wherever necessary.

**for NELCAST LTD.**

**P. DEEPAK  
Managing Director**

Place : Chennai  
Date : 09.02.2013