

# NELCAST LIMITED

Regd. Office: 34, Industrial Estate, Gudur - 524 101.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

PART I

(Rupees in Lakhs)

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Un-Audited	Audited	Un-Audited	Audited
1.	<b>Income from operations</b>				
	a. Net of Sales / Income from Operations (net of excise duty)	14507.38	16185.79	15591.26	65309.72
	b. Other Operating Income	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>14507.38</b>	<b>16185.79</b>	<b>15591.26</b>	<b>65309.72</b>
2.	<b>Expenses:</b>				
	a) Cost of Materials Consumed	8123.28	9277.91	8067.53	35705.42
	b) Changes in inventories of Finished Goods & Work-in-Progress	62.45	(707.14)	1065.12	174.60
	c) Power & Fuel	2515.88	2499.61	1653.56	8046.06
	d) Employee Benefits Expense	788.80	819.30	684.52	3257.15
	e) Depreciation and Amortisation Expense	282.02	261.52	264.95	1102.18
	f) Other expenses	2340.67	2437.79	2531.99	10005.73
	<b>Total Expenses</b>	<b>14113.10</b>	<b>14588.99</b>	<b>14267.67</b>	<b>58291.14</b>
3.	<b>Profit from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>394.28</b>	<b>1596.80</b>	<b>1323.59</b>	<b>7018.58</b>
4.	Other Income	33.51	43.63	11.14	124.05
5.	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>427.79</b>	<b>1640.43</b>	<b>1334.73</b>	<b>7142.63</b>
6.	Finance Costs	122.93	(32.15)	168.62	356.39
7.	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>304.86</b>	<b>1672.58</b>	<b>1166.11</b>	<b>6786.24</b>
8.	Exceptional Items	-	-	-	-
9.	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>304.86</b>	<b>1672.58</b>	<b>1166.11</b>	<b>6786.24</b>
10.	Tax Expense	98.68	470.59	380.39	2158.52
11.	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>206.18</b>	<b>1201.99</b>	<b>785.72</b>	<b>4627.72</b>
12.	Extraordinary items	-	-	-	-
13.	<b>Net Profit for the Period (11+12)</b>	<b>206.18</b>	<b>1201.99</b>	<b>785.72</b>	<b>4627.72</b>
14.	Paid-up Equity Share Capital (Face Value of Rs.2/- each)	1740.02	1740.02	1740.02	1740.02
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year				22533.33
16. (i)	<b>Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)</b>				
	a) Basic - Rs.	0.24	1.38	0.90	5.32
	b) Diluted - Rs.	0.24	1.38	0.90	5.32
16. (ii)	<b>Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)</b>				
	a) Basic - Rs.	0.24	1.38	0.90	5.32
	b) Diluted - Rs.	0.24	1.38	0.90	5.32

PART II

Sl. No.	Particulars	3 Months Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1.	Public Shareholding				
	- Number of Shares	22901895	22901928	24302955	22901928
	- Percentage of Shareholding	26.32%	26.32%	27.93%	26.32%
2.	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	64099305	64099272	62698245	64099272
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	73.68%	73.68%	72.07%	73.68%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter			NIL	
	Received during the quarter			9	
	Disposed during the quarter			9	
	Remaining unresolved at the end of the quarter			NIL	

**NOTES:**

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30.07.2012.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30th June 2012.
- Previous figures have been regrouped/rearranged wherever necessary.

For **NELCAST LTD.**

Place : Chennai  
Date : 30.07.2012.

**P. DEEPAK**  
Managing Director