

# NELCAST LIMITED

Regd. Office: 34, Industrial Estate, Gudur - 524 101.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2009

(Rs. in Lacs - except otherwise stated)

Sl. No.	Particulars	3 Months Ended 30.06.2009	Corresponding 3 months ended in the previous year 30.06.2008	Previous Accounting year Ended 31.03.2009
		(UNAUDITED)		(AUDITED)
1.	a) Net Sales/Income from Operations	6052.28	9739.80	29031.03
	b) Other Operating Income	-	-	-
	<b>Total Income (a+b) of Sr.No.1</b>	<b>6052.28</b>	<b>9739.80</b>	<b>29031.03</b>
2.	<b>Expenditure :</b>			
	a) (Increase)/decrease in Stock in Trade and Work in Progress	386.01	(1352.46)	(1908.59)
	b) Consumption of Raw Materials and Stores	3337.94	7003.26	19156.46
	c) Purchase of Traded Goods	-	-	-
	d) Power and Fuel	693.57	1160.19	3436.62
	e) Employees Cost	306.67	371.38	1390.21
	f) Depreciation	168.86	168.74	656.13
	g) Other Expenditure	825.77	1397.73	4906.87
	<b>Total (a to g) Sr. No.2</b>	<b>5718.82</b>	<b>8748.84</b>	<b>27637.70</b>
3.	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>333.46</b>	<b>990.96</b>	<b>1393.33</b>
4.	Other Income	3.53	118.41	247.61
5.	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>336.99</b>	<b>1109.37</b>	<b>1640.94</b>
6.	Interest	172.24	180.87	1047.65
7.	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>164.75</b>	<b>928.50</b>	<b>593.29</b>
8.	Exceptional Items	-	-	-
9.	<b>Profit (+) / Loss (-) from Ordinary Activities Before Tax (7+8)</b>	<b>164.75</b>	<b>928.50</b>	<b>593.29</b>
10.	Tax Expenses :			
	a) Current Tax	49.50	258.43	68.07
	b) Deferred Tax	(1.58)	52.27	118.73
	c) Fringe Benefit Tax	-	3.50	16.68
	d) Prior Period Tax Adjustments	-	2.25	12.03
	<b>Total (a to d) Sr. No.10</b>	<b>47.92</b>	<b>316.45</b>	<b>215.51</b>
11.	<b>Net Profit (+) / Loss (-) from Ordinary Activities After Tax (9-10)</b>	<b>116.83</b>	<b>612.05</b>	<b>377.78</b>
12.	Extraordinary Items (net of tax expense Rs..)	-	-	-
13.	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>116.83</b>	<b>612.05</b>	<b>377.78</b>
14.	Paid-up Equity Share Capital (1,74,00,240 Equity Shares of Rs.10/- each)	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year to be given in Col.3)	-	-	13699.50
16.	<b>Earning Per Share (EPS) : Rs.</b>			
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised)	<b>0.67</b>	<b>3.52</b>	<b>2.17</b>
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)	<b>0.67</b>	<b>3.52</b>	<b>2.17</b>
17.	<b>Public Shareholding :</b>			
	a) No. of Shares	5443864	5500370	5443864
	b) Percentage of Shareholding	31.29%	31.61%	31.29%
18.	<b>Promoters and Promoter Group Shareholding</b>			
	a) Pledged/Encumbered			
	- Number of Shares	Nil	Nil	Nil
	- Percentage of Shares ( As a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	- Percentage of Shares (As a % of the total share capital of the Company)	Nil	Nil	Nil
	b) Non-encumbered			
	- Number of Shares	11956376	11899870	11956376
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of Shares (As a % of the total share capital of the Company)	68.71%	68.39%	68.71%

**Notes :**

- The operation of the Company relate to only one primary segment Viz. Iron Castings.
- Number of Investor's complaints received and disposed off during the quarter ended 30.06.2009 - at beginning -0, received-2, disposed off-2, pending-Nil.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25th July 2009.
- For the current quarter, no provision has been made for Fringe Benefit Tax (FBT) as the same is proposed to be abolished in the Finance Bill 2009 (2).
- The Statutory Audited have carried out a Limited Review of the Financial Results for the quarter ended 30th June 2009.
- Previous figures have been regrouped/rearranged wherever necessary.

For **NELCAST LTD.**

Place : Chennai  
Date : 25th July 2009

**P. VIJAYA BHASKAR REDDY**  
Dy. Managing Director