

# NELCAST LIMITED

Regd. Office: 34, Industrial Estate, Gudur - 524 101.

## STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2013

PART I (₹ in Lakhs)

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			Half Year Ended		Year Ended
		30.09.2013 (Un-Audited)	30.06.2013 (Un-Audited)	30.09.2012 (Un-Audited)	30.09.2013 (Un-Audited)	30.09.2012 (Un-Audited)	31.03.2013 (Audited)
1.	<b>Income from operations</b>						
	a. Net of Sales / Income from Operations (Net of Excise Duty)	12523.85	13624.42	12711.98	26148.27	27219.36	50759.82
	b. Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net)</b>	<b>12523.85</b>	<b>13624.42</b>	<b>12711.98</b>	<b>26148.27</b>	<b>27219.36</b>	<b>50759.82</b>
2.	<b>Expenses:</b>						
	a) Cost of Materials Consumed	7322.48	6538.34	6782.41	13860.82	14905.69	26624.32
	b) Changes in Inventories of Finished Goods & Work-in-Progress	(1207.30)	914.53	398.32	(292.77)	460.77	770.07
	c) Power & Fuel	2251.58	2109.78	1902.00	4361.36	4417.88	8760.53
	d) Employee Benefits Expense	845.33	817.89	851.61	1663.22	1640.41	3369.74
	e) Depreciation and Amortisation Expense	292.95	290.01	278.71	582.96	560.73	1111.00
	f) Other expenses	1991.57	1901.52	2026.96	3893.09	4367.63	7940.11
	<b>Total Expenses</b>	<b>11496.61</b>	<b>12572.07</b>	<b>12240.01</b>	<b>24068.68</b>	<b>26353.11</b>	<b>48575.77</b>
3.	<b>Profit from operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>1027.24</b>	<b>1052.35</b>	<b>471.97</b>	<b>2079.59</b>	<b>866.25</b>	<b>2184.05</b>
4.	Other Income	19.78	66.95	93.46	86.73	126.97	191.25
5.	<b>Profit from Ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>1047.02</b>	<b>1119.30</b>	<b>565.43</b>	<b>2166.32</b>	<b>993.22</b>	<b>2375.30</b>
6.	Finance Cost	104.67	31.85	173.84	136.52	296.77	305.11
7.	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>942.35</b>	<b>1087.45</b>	<b>391.59</b>	<b>2029.80</b>	<b>696.45</b>	<b>2070.19</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit from Ordinary activities before tax (7+8)</b>	<b>942.35</b>	<b>1087.45</b>	<b>391.59</b>	<b>2029.80</b>	<b>696.45</b>	<b>2070.19</b>
10.	Tax Expense	409.52	416.72	126.50	826.24	225.18	679.04
11.	<b>Net Profit from Ordinary activities after tax (9-10)</b>	<b>532.83</b>	<b>670.73</b>	<b>265.09</b>	<b>1203.56</b>	<b>471.27</b>	<b>1391.15</b>
12.	Extraordinary Items	-	-	-	-	-	-
13.	<b>Net Profit for the Period (11+12)</b>	<b>532.83</b>	<b>670.73</b>	<b>265.09</b>	<b>1203.56</b>	<b>471.27</b>	<b>1391.15</b>
14.	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						23418.90
16.	<b>(i) Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic	0.61	0.77	0.30	1.38	0.54	1.60
	b) Diluted	0.61	0.77	0.30	1.38	0.54	1.60
	<b>(ii) Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)</b>						
	a) Basic	0.61	0.77	0.30	1.38	0.54	1.60
	b) Diluted	0.61	0.77	0.30	1.38	0.54	1.60

PART II

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			Half Year Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1.	Public Shareholding						
	- Number of Shares	22551546	22619328	22851246	22551546	22851246	22695162
	- Percentage of Shareholding	25.92%	26.00%	26.27%	25.92%	26.27%	26.09%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	64449654	64381872	64149954	64449654	64149954	64306038
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	74.08%	74.00%	73.73%	74.08%	73.73%	73.91%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter			1			
	Received during the quarter			35			
	Disposed during the quarter			36			
	Remaining unresolved at the end of the quarter			Nil			

### STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sl. No.	Particulars	Stand-alone	
		As at 30.09.2013	As at 31.03.2013
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1.	<b>Shareholders' Funds</b>		
	(a) Share Capital	1740.02	1740.02
	(b) Reserves and Surplus	24622.47	23418.90
	<b>Sub-total - Shareholders' funds</b>	<b>26362.49</b>	<b>25158.92</b>
2.	<b>Non-Current Liabilities</b>		
	(a) Long-Term Borrowings	3573.00	4136.94
	(b) Deferred Tax Liabilities (net)	2870.73	2448.55
	<b>Sub-total - Non-Current Liabilities</b>	<b>6443.73</b>	<b>6585.49</b>
3.	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	5149.60	4333.18
	(b) Trade Payables	4638.31	5663.41
	(c) Other Current Liabilities	2708.61	1474.77
	(d) Short-Term Provisions	274.91	789.74
	<b>Sub-total - Current Liabilities</b>	<b>12771.43</b>	<b>12261.10</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>45577.65</b>	<b>44005.51</b>
<b>B</b>	<b>ASSETS</b>		
1.	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	i) Tangible Assets	23618.86	18585.41
	ii) Intangible Assets	116.41	118.36
	iii) Capital Work-in-Progress	40.13	4351.32
	(b) Non-Current Investments	2053.50	2053.50
	(c) Long-Term Loans and Advances	61.80	63.44
	<b>Sub-total - Non-Current Assets</b>	<b>25890.70</b>	<b>25172.03</b>
2.	<b>Current Assets</b>		
	(a) Inventories	4741.24	4457.66
	(b) Trade Receivables	6365.72	6192.05
	(c) Cash and Cash equivalents	5321.89	4821.92
	(d) Short-Term loans and advances	3193.29	3215.93
	(e) Other Current Assets	64.81	145.92
	<b>Sub-total - Current Assets</b>	<b>19686.95</b>	<b>18833.48</b>
	<b>TOTAL - ASSETS</b>	<b>45577.65</b>	<b>44005.51</b>

**NOTES :**

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th November 2013.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 30th September 2013.
- Previous figures have been regrouped/rearranged wherever necessary.

**for NELCAST LTD.**

Place : Chennai  
Date : 13.11.2013

**P. DEEPAK**  
Managing Director