

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2013

PART I

(₹ in Lakhs)

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			9 Months Ended		Year Ended
		31.12.2013 (Un-Audited)	30.09.2013 (Un-Audited)	31.12.2012 (Un-Audited)	31.12.2013 (Un-Audited)	31.12.2012 (Un-Audited)	31.03.2013 (Audited)
1.	Income from operations						
	a. Net of Sales / Income from Operations (Net of Excise Duty)	12734.49	12523.85	12275.71	38891.76	39495.07	50759.82
	b. Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	12734.49	12523.85	12275.71	38891.76	39495.07	50759.82
2.	Expenses:						
	a) Cost of Materials Consumed	6075.29	7322.48	6354.34	19936.11	21260.03	26624.32
	b) Changes in Inventories of Finished Goods & Work-in-Progress	834.74	(1207.30)	9.65	541.97	470.42	770.07
	c) Power & Fuel	2044.02	2251.58	2405.67	6405.38	6823.55	8760.53
	d) Employee Benefits Expense	890.17	845.33	940.99	2553.39	2581.40	3369.74
	e) Depreciation and Amortisation Expense	351.66	292.95	283.76	934.62	844.49	1111.00
	f) Other expenses	1704.74	1991.57	1859.78	5597.83	6227.41	7940.11
	Total Expenses	11900.62	11496.61	11854.19	35969.30	38207.30	48575.77
3.	Profit from operations before Other Income, Finance Costs & Exceptional Items (1-2)	842.87	1027.24	421.52	2922.46	1287.77	2184.05
4.	Other Income	76.96	19.78	29.36	163.69	156.33	191.25
5.	Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)	919.83	1047.02	450.88	3086.15	1444.10	2375.30
6.	Finance Costs	85.48	104.67	76.02	222.00	372.79	305.11
7.	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	834.35	942.35	374.86	2864.15	1071.31	2070.19
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary activities before tax (7+8)	834.35	942.35	374.86	2864.15	1071.31	2070.19
10.	Tax Expense	286.87	409.52	121.96	1113.11	347.14	679.04
11.	Net Profit from Ordinary activities after tax (9-10)	547.48	532.83	252.90	1751.04	724.17	1391.15
12.	Extraordinary Items	-	-	-	-	-	-
13.	Net Profit for the Period (11+12)	547.48	532.83	252.90	1751.04	724.17	1391.15
14.	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02
15.	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						23418.90
16.	(i) Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised)						
	a) Basic - ₹	0.63	0.61	0.29	2.01	0.83	1.60
	b) Diluted - ₹	0.63	0.61	0.29	2.01	0.83	1.60
	(ii) Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised)						
	a) Basic - ₹	0.63	0.61	0.29	2.01	0.83	1.60
	b) Diluted - ₹	0.63	0.61	0.29	2.01	0.83	1.60

PART II

Sl. No.	Particulars	Stand-alone					
		3 Months Ended			9 Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
A	PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding						
	- Number of Shares	22551546	22551546	22802256	22551546	22802256	22695162
	- Percentage of Shareholding	25.92%	25.92%	26.21%	25.92%	26.21%	26.90%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	64449654	64449654	64198944	64449654	64198944	64306038
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	74.08%	74.08%	73.79%	74.08%	73.79%	73.91%
B	INVESTOR COMPLAINTS	3 Months Ended 31.12.2013					
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			5			
	Disposed during the quarter			5			
	Remaining unresolved at the end of the quarter			Nil			

NOTES :

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above financial results were reviewed by the Audit Committee. The results were approved by the Board of Directors at their meeting held on 10th February 2014.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 31st December 2013.
- Previous figures have been regrouped/rearranged wherever necessary.

for NELCAST LTD.

**P. DEEPAK
Managing Director**